

*Exclusive Educational
Presentation Offered By:*

**Goodspeed
& Merrill**

Attorneys - At-Law



“We thought we had it all covered. . .”
*The true lifetime costs, programs and strategies for the
up and coming and affluent special needs family*

Seating is Limited ~ Let us reserve your seat today!

DATE: April 26, 2018

**5:30pm Doors Open –
Appetizers and Beverages**

6:00pm to 7:15pm Program

7800 East Union Avenue, First Floor Meeting Room
Denver, Colorado 80237



Please RSVP by 4/20/18 to Lucie at 720.259.6070 or lcadwell@financialguide.com

Presenters:



Nathan Merrill, JD and LLM (taxation) heads the firm's Tax and Private Client Services practice where he advises individuals with respect to their estate planning needs, ranging from the creation of wills and trusts to insurance planning, and business succession planning, and estate planning for families with special needs. These transactions range from consolidating ownership of closely held start-up ventures and raising equity for growing businesses, to divestitures and public offerings. Nate is a father of four children. www.goodspeedmerrill.com



Melissa J. Edelman, CLU, ChSNC is a Financial Advisor and Special Needs Consultant. She has practiced in the Denver area for over 25 years. Melissa works extensively with special needs families helping them plan and fund their legacy for their special child and family, taking into consideration complex generational estate and tax planning. She is the mother of three children, one with special needs. www.financialalignmentpartners.com



Betty Lehman, Disability Advisor, enriches families' understanding of private and public resources with a focus on planning for lifetimes. Betty provides direction and supports development of the Parent Intentions document, the heart of comprehensive, coordinated planning. She has been a statewide disability leader for thirty years. Betty shares strategies essential to her own success with her son, Eli. www.lehmandp.com

Please note: Due to the sensitive nature of the topic we request that you do not bring your loved one with special needs to this program. No advisors please.

Melissa J. Edelman is a registered representative of and offers securities, investment advisory and financial planning services through MML Investors LLC. Member SIPC. OSJ:4600 S. Ulster St. Ste.1200 Denver CO 80237 (303) 692.8183. Financial Alignment Partners is not an affiliate of or subsidiary of MML Investors Services LLC or its affiliated companies.